

19 February 2020

Dear Client

Re: Financial Service Providers Act 2008

A requirement of the Financial Service Providers Act 2008 (FSP), stipulates any individual providing advice about any category 2 product (Fire and General Insurance Products, or risk related Life Insurance Products), must be registered in accordance with the FSP and the Financial Advisers (Disclosure) Regulations 2010.

In addition, individuals are required to complete a 'Disclosure Statement' advising their authority in terms of providing advice about category 2 products to clients. The Disclosure Statement also includes details of internal and external complaints procedures.

All members of staff at Vercoe Insurance Brokers Ltd with the responsibility of providing you with advice on these products are registered and compliant with the FSP and regulations.

Accordingly, and in compliance with the Act and regulations, we have enclosed individual Disclosure Statements from our staff for your reference and record.

Kind Regards,



ADRIENNE MADDEN
DIRECTOR

Disclosure statement (financial adviser)

Name of financial adviser: Lisa Hawke
Address: 67 Broadway, Matamata
Trading name: VERCOE INSURANCE BROKERS LTD
Telephone number: 07 8885550
Fax number: 07 8885581
Email address: lisahawke@vercoes.co.nz

This disclosure statement was prepared on: 19th October 2019

It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

What sort of adviser am I?

I am a registered, but not authorised, financial adviser.

I can give you advice about any category 2 product (Fire and General Insurance Products, or risk related Life Insurance Products).

What should you do if something goes wrong?

If you have a problem, concern, or complaint about any part of my service, please tell my internal complaints scheme so that my internal complaints scheme can try to fix the problem.

You may contact the internal complaints scheme by phoning Adrienne Madden or Linda Kane at Vercoe Insurance Brokers, 07 8894480

If we cannot agree on how to fix the issue, or if you decide not to use the internal complaints scheme,

You can contact Financial Services Complaints Limited, at
Address: PO Box 5967, Lambton Quay, Wellington, 6145
Telephone number: 0800 347 257
Email address: info@fscl.org.nz

How am I regulated by the Government?

You can check that I am a registered financial adviser at <http://www.fspr.govt.nz>

The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings. You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above under “**What should you do if something goes wrong?**.”

Declaration

I, Lisa Hawke, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:



Disclosure statement (financial adviser)

Name of financial adviser: Emma O'Reilly
Address: 67 Broadway, Matamata
Trading name: VERCOE INSURANCE BROKERS LTD
Telephone number: 07 8885550
Fax number: 07 8885581
Email address: emmao@vercoes.co.nz

This disclosure statement was prepared on: 8 May 2017

It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

What sort of adviser am I?

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Declaration

I, Emma O'Reilly, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:



Disclosure statement (financial adviser)

Name of financial adviser: Nicole Bellman

Address: 67 Broadway, Matamata

Trading name: VERCOE INSURANCE BROKERS LTD

Telephone number: 07 888 5550

Email address: nicole@vercoes.co.nz

This disclosure statement was prepared on: 16 August 2018

It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

What sort of adviser am I?

I am a registered, but not authorised, financial adviser.

I can give you advice about any category 2 product (Fire and General Insurance Products, or risk related Life Insurance Products, providing Credit under a Credit Contract).

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This service will cost you nothing, and will help us resolve any disagreements

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Declaration

I, Nicole Bellman, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:



Disclosure statement (financial adviser)

Name of financial adviser: Kelly Chevis
Address: 67 Broadway, Matamata
Trading name: VERCOE INSURANCE BROKERS LTD
Telephone number: 07 888 5550
Email address: kelly@vercoes.co.nz

This disclosure statement was prepared on: 16 August 2019

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Declaration

I, Kelly Chevis, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed: 

